Denmark
Confederation of the Danish Industry (Confederation of Danish Industry is an employers’ organisation)

<table>
<thead>
<tr>
<th>Number of companies</th>
<th>Turnover</th>
<th>National contact</th>
</tr>
</thead>
<tbody>
<tr>
<td>277</td>
<td>€6.4 billion</td>
<td>Karin Klitgaard</td>
</tr>
<tr>
<td>Capital spending</td>
<td>€3.7 billion</td>
<td>Director of Environmental Policy</td>
</tr>
<tr>
<td>R&amp;D investment</td>
<td>€1.7 billion</td>
<td><a href="mailto:kakl@di.dk">kakl@di.dk</a></td>
</tr>
<tr>
<td>Direct employees</td>
<td>10,657</td>
<td></td>
</tr>
</tbody>
</table>

CHEMICAL INDUSTRY SNAPSHOT
A growing and efficient leading industry

Denmark’s chemical industry recorded sales of approximately €6.4 billion in 2018, an increase of approximately 49% since 2000 and 3.7% compared to 2017, forming 6.24% of the national industrial output. Thanks to its high productivity and efficiency, its workforce accounts for 3.6% of the manufacturing total.

Driven by investment in intellectual property

In 2018, the total employment in the Danish chemical industry was 10,657 people and 277 companies, a reduction of 2,767 since 2000. The investment of €1.7 billion in 2017 has increased by 45% since 2009.

HOW ARE WE DOING?
Strengths
Landscape of the European Chemical Industry 2020

- High level of innovation
- Excellence on safety
- Strong environmental protection
- Well-educated workforce
- Outstanding quality

Weaknesses

- Negative perceptions of the chemical industry and a tendency to supplement EU laws with national legislation
- High energy taxes
- State bureaucracy: obtaining consent to develop new or existing chemical production sites is difficult
- High labour costs
- Lack of competitiveness compared to Asia and other countries

OUR CONTRIBUTION TO A COMPETITIVE EUROPE

The Danish economy strengthened throughout 2018, reflected by the rising GDP (1.5%) and an additional 41,300 private sector hirings in 2018.

Landscape of the European Chemical Industry Website:
http://www.chemlandscape.cefic.org/country/denmark/